



ECOMEMBRANE S.P.A.: ADMISSION TO TRADING ON EURONEXT GROWTH MILAN

The Cremona-based Company, specialized in the design and construction of gasholders for the production of green energy, will debut on the Stock Exchange on April 28th.

Gadesco Pieve Delmona (CR), 26 April 2023 – **Ecomembrane S.p.A.**, (“Ecomembrane”) a leading company in the design and construction of gas storage and containment systems for the production of green energy, announces that today, Borsa Italiana S.p.A. has approved the admission of the company's shares to trading on Euronext Growth Milan (EGM), a multilateral trading facility organized and managed by Borsa Italiana S.p.A. for small and medium-sized businesses with high growth potential.

The start of trading is scheduled on Friday, April 28th, 2023, with ISIN code: IT0005543332.

The Placement consisted of a total of 1.758.800 ordinary shares, including 1.294.117 newly issued ordinary shares, 235.294 ordinary shares sold by Engineer Lorenzo Spedini, and 229.389 ordinary shares subject to the overallotment option, for a total value of approximately 15 million Euro. Subscription requests have been received from high-level Italian and international investors with a long-term time horizon.

The price of ordinary shares was set at 8.50 Euro per share, corresponding to a post-capitalization market value of 36.5 million Euro.

The listing is promoted and supported by Private Equity Partners, which will work alongside Ecomembrane in the role of Financial Advisor and with a direct presence on the Company's Board of Directors, even after the listing, in order to continue to contribute to the Company's growth and development, both domestically and internationally.

Ecomembrane specializes in the production of gasholders, gasholder domes, odor-control covers using PVC-coated polyester fiber fabric membranes, and every component of products needed for biogas combustion and power generation. Its target market is renewable energy and biogas, at the centre of the energy transition process involving the entire planet.

Founded in 2000 and led by Founder and CEO Lorenzo Spedini, Ecomembrane defines itself as one of the founding fathers of membrane gasholders in the modern era and is among the first to take gasholders worldwide in the name of sustainability, technology and reliability of its products. Today Ecomembrane is among the most internationalized companies in its sector, with a commercial presence on all continents and in 40 countries, with offices and production units in Italy and the USA. As of December 31, 2022, Ecomembrane's revenues were €14.2 million (compared to €11.7 million in FY 2021), with Ebitda of €3.3 million, compared to €2.4 million in FY 2021.

Advisors:

Private Equity Partners S.p.A. is *Financial Advisor* to the Issuer; **EQUITA SIM S.p.A.** is acting as *Euronext Growth Advisor and Global Coordinator*; **Grimaldi Alliance** is acting as *legal advisor*; **BDO Italia** is the *Auditing Firm* that will provide assistance on the Admission Document, Reporting and CCN; **Reply Consulting** is *advisor* for the verification of extra-accounting data; **BDO Stp Srl SB** is acting as *Tax Advisor*, while **Spriano Communication** is acting as *Communication Advisor*.

About Ecomembrane

Ecomembrane S.p.A., based in Gadesco Pieve Delmona (Cremona, Italy) and North Little Rock (Arkansas, USA), has been in the renewable energy and biogas sector since 2000 and is led by Founder and CEO Lorenzo Spedini. Ecomembrane calls itself among the founding fathers of membrane gasholders of the modern era and specializes in the production of gasholders, gasholders domes for anaerobic digestors, anti-emission covers using PVC-coated polyester fiber fabric membranes, and every component of products necessary for biogas combustion and power generation. With 9 patents in the field, the Company designs, manufactures, markets and installs components for biogas and biomethane production plants and systems for storing gases such as biogas, methane, CO₂, hydrogen. Currently, the Company employs 40 employees and has a commercial presence on all continents and in 40 countries, with offices and production units in Italy and the USA. More than 1,000 products are installed and tested worldwide, from Minnesota (USA) to South Korea, Italy, Turkey and Malaysia. The sales network is followed directly by Ecomembrane personnel for the Italian and American markets, while for the rest of the world it relies on an extensive network of distributors.

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